

As a Divorce Concierge, I employ a comprehensive approach to provide the highest level of individualized service with unprecedented availability to each and every client.

My work not only ensures you receive an equitable financial settlement, but also helps you navigate the complexities of divorce, and will provide you with the support you need to focus on what is most important—the emotional well-being of you and your children.

LEAD LIASON OF DIVORCE TEAM

To effectively work through her divorce, an affluent women needs a team leader who will build and manage a group of experts. Together, you and I will identify the professionals who will best support you and who will ensure that you are legally, financially and emotionally protected during and after the divorce process.

This team often includes:

- Family Law Attorney(s)
- Estate Planning Attorney
- CPA
- Wealth Advisor
- Therapist/Life Coach

Once in place, I work with the entire team, coordinating the efforts between each member and ensuring seamless communication.

FINANCIAL ADVOCATE

I take on the responsibility of overseeing the entire team. I make sure each member works in the most financially efficient manner possible, and that they always have your best interests in mind.

FINANCIAL ANALYST & STRATEGIST

Utilizing my extensive financial and quantitative skillset, as well as meticulous attention to detail, I work to ensure an equitable distribution of marital assets by facilitating the following:

- Preparation of financial affidavits
- Evaluation of financial data
- Execution of asset tracing & financial forensics
- Identification of all income sources for support
- Asset valuations (including, but not limited to, private businesses, real estate and partnerships)

After performing extensive analytics, I collaborate with the divorce team to analyze the financial aspects of your case. I devise optimal financial strategies, identify tax considerations and create settlement options that will maximize your new financial landscape.

EDUCATOR & COACH

Thoughtful navigation is required to successfully maneuver the emotional and financial complexities of divorce. How you react to unforeseen challenges can have a profound impact on the economic outcome of your case. I am by your side every step of the way and will help manage your intense feelings, so that they won't interfere with your ability to make sound financial and logistical decisions.

EXECUTIVE AGENT

Fulfilling the legal and financial responsibilities and document requests during a divorce can be a herculean task even under the best of circumstances. My role is to shoulder as much of this burden as possible, which enables you to devote your resources to more important issues, namely the emotional well-being of you and your children. I act as your agent and satisfy as many demands as possible on your behalf.

